RELIANCE INDUSTRIES HOLDING PRIVATE LIMITED

Corporate Identity Number: U51103MH2007PTC168016 Website: www.rihpl.in_ Mail Id: info@rihpl.in

Regd. Office: 84-A, Mittal Court, 8th Floor, 224, Nariman Point, Mumbai 400 021. Tel.: 35614700, Fax: 22871046.

September 27, 2024

National Stock Exchange of India Limited Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051.

BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001.

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}</u>

Please find attached the disclosure under Regulation 29(2) of Takeover Regulations in respect of sale of shares of Jio Financial Services Limited by the Company on September 26, 2024.

Kindly take the same on record.

Thanking you, Yours faithfully, For Reliance Industries Holding Private Limited

Bhavin Mehta Director

Encl: as above

Copy to:

The Company Secretary
Jio Financial Services Limited
1st Floor, Building 4NA,
Maker Maxity, Bandra Kurla Complex,
Bandra(East), Mumbai – 400051

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Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jio Financial Services Limited			
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Reliance Industries Holding Private Limited			
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / Voting capital wherever applicable (*)	% w.r.t. total diluted share / Voting capital of the TC(**)	
Before the acquisition / sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	20,40,14,856	3.211	3.211	
others) c) Voting rights (VR) otherwise than by	NA	NA	NA	
c) voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NA	NA	NA	
	NA 20,40,14,856	NA 3.211	NA 3.211	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VPs acquired /sold atherwise then by	1,30,00,000	0.205	0.205	
 b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	NA	NA	NA	
acquired/sold d) Shares encumbered / invoked/released by	NA	NA	NA	
the acquirer e) Total (a+b+c+/-d)	NA 1,30,00,000	NA 0.205	NA 0.205	

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	rax. 220/1040.			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / Voting capital wherever applicable (*)	% w.r.t. total diluted share / Voting capital of the TC(**)	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	19,10,14,856	3.006	3.006	
b) Shares encumbered with the acquirer	NA	NA	NA	
c) VRs otherwise than by shares	NA	NA	NA	
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)	NA	NIA	NΙΔ	
after acquisition		NA 3.006	NA 3.006	
e) Total (a+b+c+d)	19,10,14,856	3.006	3.006	
Mode of acquisition / sale (e.g. open market /	Transfer from ho	olding company	to its subsidiary	
off-market / public issue / rights issue /	through off-market.			
preferential allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or	September 26, 2024			
date of receipt of intimation of allotment of				
shares, whichever is applicable.				
Equity share capital / total voting capital of	Equity share capital - 635,32,84,188 (No. of			
the TC before the said acquisition / sale	shares)			
Equity share capital/ total voting capital of the	Equity share capital - 635,32,84,188 (No. of			
TC after the said acquisition / sale	shares)			
Total diluted share/ voting capital of the TC	Equity share capital – 635,32,84,188 (No. of			
after the said acquisition	shares)			

NA - Not Applicable

The Acquirer and seller are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the transfer and after the transfer has remained unchanged.

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Reliance Industries Holding Private Limited

Bhavin Mehta Director Place: Mumbai

Date: September 27, 2024